

Founded in 2003, Sapphire Financial Group provides debt and equity capital raising services for middle market companies and outsourced capital markets services for private equity groups, independent sponsors and family offices.



Client Profile

EBITDA
\$5 - \$50MM
Transaction size
\$20 - \$500MM

Capital Raised:

- Senior & Stretch Senior Debt
- Unitranche Facilities
- Second Lien/Term B
- Mezzanine Debt
- Preferred Stock
- Non-control & Control Equity

Transaction Types:

- Acquisitions
- Dividend Recapitalizations
- Growth Capital
- Refinancing
- Bridge Loans
- Fund Raising

Private Equity Groups and Independent Sponsors

- Facilitation or placement of financing for portfolio companies
- Raise, amend or refinance capital for an existing portfolio company or one under LOI
- Full capital stack for independent sponsors

Privately Held and Family-Owned Investments

- Sourcing, structuring, pricing, and negotiation of debt facilities
- Sourcing of non-control equity partners for growth or recapitalization

Professional Services Firms

- Outsourced debt capital markets assistance for clients of investment banks, accounting and law firms
- Facilitation or placement of financing
- Capital structure consultation, structuring and negotiation of terms

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